

vQuest Newsletter

Summer 2011

Important: New Login Information

We upgraded the vQuest system over the weekend, implementing significant improvements to performance and stability. The new URL for vQuest is <https://bi.valencehealth.com/SASPortal>. Users will be redirected to this address using the ebi.valencehealth.com address, but security settings will need to be updated to allow pop-ups and exporting from the new URL.

Click the [Help Documents](#) link on the main page and follow the instructions in the [Browser Security Settings](#) document.

New Enhancements Are Here!

Our latest patch, version 2.2, was rolled out over the weekend. Here are some exciting new features that are now available to you:

- **Report Builder:** As we've demonstrated in our training sessions, users can do a great deal with Web Report Studio. The Report Builder offers users an easy way to create their own Web Report Studio reports from scratch.
- **Report Directory:** The Report Directory contains a list of and links to all reports available in vQuest. A description column has been added to help users identify the content and purpose of each report. Users are also able to search for reports by keyword.
- **Documentation:** Report documentation and help files have been improved to help users more easily navigate through the portal and build or modify reports. Visit the [Help Documents](#) page for links to the new documentation.

Tips

How to add graphs to a Web Report Studio report:

Upcoming Training Opportunities

Valence Health offers periodic vQuest training sessions. An email will be sent to users with more information prior to each session.

September, 2011 - Doing More with Web Report Studio

New user training sessions can be scheduled at any time if your organization has new employees or if current users need a refresher. Be sure to let us know if there is a specific training topic you are interested in!

- Open a new or existing Web Report Studio report. The **Medical Claims** report on the **Report Builder** page is a good example.
- Click the **Edit** tab at the top of the report.



- Click a graph icon from the toolbar at the top of the report. This will add a graph to the report body. Hover over the icons to display the graph type.



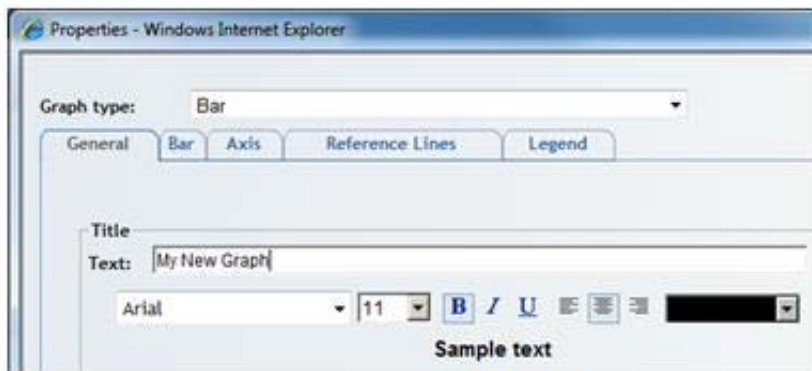
- Right-click on the newly added graph and select **Assign Data...**



- Move data items from the **Hidden** section to the **Segment Size**, **Line Height**, **Axis**, **Bar Height**, etc., depending on the type of graph that was added. Data items can be moved by selecting and dragging or by selecting and using the **Move Items** dropdown. Click **OK** when you are finished.



- Right-click and select **Properties** to further modify the graph. A title can be added, and the legend and axes can be formatted here. Click **OK** when you are finished.



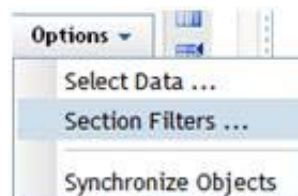
- Click the **View** tab at the top of the report to see your new report! You can add filters to limit the data summarized in the graph.

How to add your own pre-filters to a Web Report Studio report:

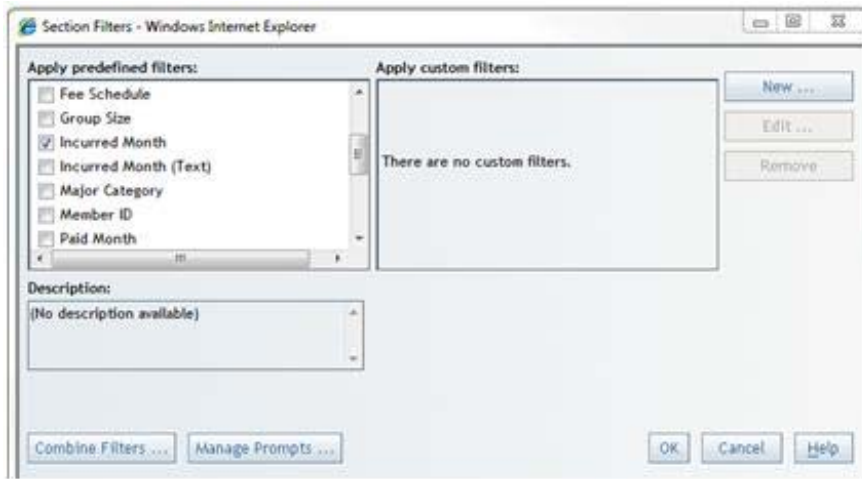
- Open a new or existing Web Report Studio report. The **Medical Claims** report on the **Report Builder** page is a good example.
- Click the **Edit** tab at the top of the report.



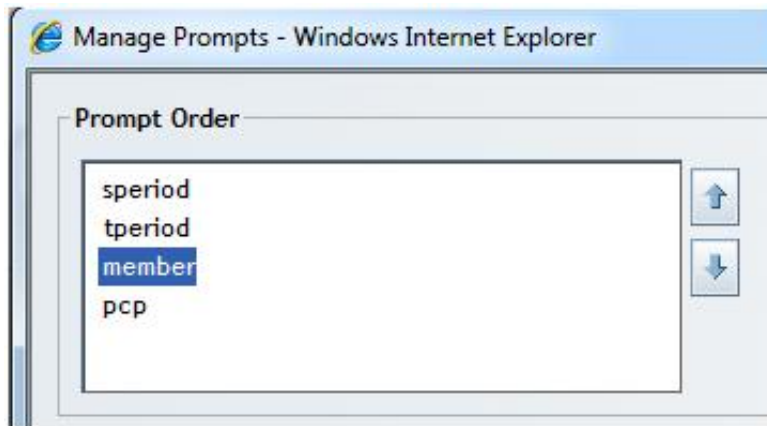
- Select **Options, Section Filters...** from the **Section Data** box on the left side of the screen.



- Check the box next to the filter(s) you would like to add to the report.



- To modify the order in which filters display upon opening, click **Manage Prompts...**



- Move filters up or down by selecting the filter and using the arrows on the right. Click **OK** when you are finished.
- Click the **View** tab at the top of the report to select your parameters and run your report!